



Securities Transfer Form

Shares of securities can be transferred directly from your brokerage account to the *Hope Horizon East Palo Alto* account. Simply complete the form below and send a signed copy to your broker. Only your broker can initiate the transfer. Some brokerage firms require this letter to be notarized. Please check in with your broker for additional requirements.

In addition to faxing or emailing this form to your broker, please also forward a copy to Paige Burgess, Development Officer at Hope Horizon East Palo Alto: Paige@HopeHorizonEPA.org or fax to (650) 327-4329.

Donor name: _____

Date: _____

Broker name: _____

Brokerage firm: _____

Brokerage phone number: _____

Please accept this letter as my authorization to irrevocably transfer (name of stock, number of shares):

which is held in the name of (account title at brokerage firm):

From my account to the account of Hope Horizon East Palo Alto.

Please transfer via DTC as follows:

Account name: Hope Horizon East Palo Alto

Fidelity Investments

DTC: 0226

Account number: Z48-777594

Phone: (800) 353-4881

Signature of account owner (donor): _____